

**WELD ADAMS WATER DEVELOPMENT AUTHORITY
NOTICE OF SPECIAL MEETING**

**March 29, 2023
11:30 AM**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “Board”) of Weld Adams Water Development Authority (the “Authority”), State of Colorado, will hold a special meeting at 11:30 AM on March 29, 2023 for the purpose of conducting such business as may come before the Board. Pursuant to § 32-1-903 CRS, as amended, the Authority’s meetings may be conducted electronically, telephonically or by other virtual means.

At this meeting it is anticipated that the Board will make a final determination with respect to the issuance of special obligation indebtedness. Specifically, the Authority will consider adoption of a resolution to approve the parameters within which the Authority may issue its Refunding Revenue Bonds, Series 2023A and B in an aggregate amount not to exceed \$53,000,000 (the “Bonds”). It is anticipated that the resolution will also authorize the execution and delivery of other agreements and documents necessary or appropriate in connection with the issuance of the Bonds.

Directors and members of the public that wish to participate in the meeting without visiting the physical location may do so via teleconference by dialing +1 669 900 6833 and entering Conference ID: 825 6832 1651 or videoconference on <https://us06web.zoom.us/j/82568321651>.

This meeting is open to the public.

BY ORDER OF THE BOARD OF DIRECTORS
WELD ADAMS WATER DEVELOPMENT AUTHORITY

By: /s/ LAW OFFICE OF MICHAEL E. DAVIS, LLC

Preliminary Agenda

- 1) Consent Agenda
 - a) Call to Order and declaration of quorum
 - b) Present disclosures of potential conflicts of interest
 - c) Approve agenda
 - d) Approval of minutes from February 28, 2023
- 2) Review and Consider Ratification of Claims
- 3) Consider Assignment of 2006 Easement Purchase Agreement (Beebe Pipeline Easement) from United Water & Sanitation District
- 4) Consider a Resolution Authorizing the Acquisition and Condemnation of Property In Connection With the Beebe Pipeline Easement

- 5) Consider a Memorandum of Agreement Between the Authority and Platte River Metropolitan District Re: the Authority's Refunding Revenue Bonds
- 6) Consider making a final determination to issue indebtedness, and the adoption of a resolution to approve the parameters within which the Authority may issue its Refunding Revenue Bonds, Series 2023A and Series 2023B in an aggregate amount not to exceed \$53,000,000 (the "Bonds") and authorize the execution and delivery of other agreements and documents necessary or appropriate in connection with the issuance of the Bonds.
- 7) Other Business
- 8) Adjourn

Posted on the Authority's website at <https://www.cospecialdistricts.com/weld-adams-water-development-authority> at least 24 hours prior to the meeting.