SOUTH BEEBE DRAW METROPOLITAN DISTRICT
NOTICE OF SPECIAL MEETING

November 16, 2026, 3:30 P.M.

NOTICE IS HEREBY GIVEN that the Board of Directors (the "Board") of SOUTH BEEBE DRAW METROPOLITAN DISTRICT, Adams County, Colorado (the "District"), will hold a special meeting at 3:30 P.M. on November 16, 2026, for the purpose of conducting such business as may come before the Board.

At this meeting it is anticipated that the Board will make a final determination to issue or refund revenue obligation indebtedness. Specifically, the District will consider adoption of a resolution authorizing the issuance by the District of its Refunding and Improvement Revenue Note, Series 2026, in the principal amount of $4,950,000 (the "Note") for the purposes of: (a) current refunding certain outstanding obligations; (b) financing additional public infrastructure improvements; and (c) paying costs of issuance. The resolution will also authorize the execution of documents related to the issuance of the Note.

Pursuant to § 32-1-903, CRS, as amended, this meeting will be conducted electronically, telephonically or by other virtual means. Directors and members of the public that wish to participate in the meeting without visiting a physical location may do so via teleconference by dialing 719-359-4580, Meeting ID: 81754437127#, or via videoconference on https://us06web.zoom.us/j/81754437127, Meeting ID: 817 5443 7127. The physical location for this meeting is 8301 E. Prentice Avenue, Suite 100, Greenwood Village, CO 80111.

Pursuant to the provisions of the Supplemental Public Securities Act, (i) no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of the Bonds may be commenced more than thirty days after the authorization of such Bonds pursuant to the aforementioned resolution, and (ii) one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. The meeting is open to the public.

BY ORDER OF THE BOARD OF DIRECTORS:
SOUTH BEEBE DRAW METROPOLITAN DISTRICT

By: \ LAW OFFICE OF MICHAEL E. DAVIS

Agenda

I. CONSENT AGENDA
   a) Call to Order
   b) Present Disclosures of Potential Conflicts of Interest
   c) Approve Agenda

II. PUBLIC COMMENT

III. FINANCIAL ITEMS
   a) Consider Making A Final Determination to Issue or Refund Revenue Obligation Indebtedness and Consider Approval of a Resolution Authorizing Issuance of the District's Refunding and Improvement Revenue Note, Series 2026, in the principal amount of up to $4,950,000 for the purposes of: (a) current refunding certain outstanding obligations; (b) financing additional public infrastructure improvements; and (c) paying costs of issuance.
   b) Review and Consider Approval of a Loan Agreement and Other Financing Documents Relating to the District's Refunding and Improvement Revenue Note, Series 2026, in the principal amount of up to $4,950,000.

IV. ATTORNEY'S ITEMS

V. OTHER BUSINESS

VI. ADJOURNMENT