

**SOUTH BEEBE DRAW METROPOLITAN DISTRICT
NOTICE OF REGULAR MEETING**

**September 26, 2023
11:30 AM**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “Board”) of South Beebe Draw Metropolitan District (the “District”), Counties of Adams and Weld, State of Colorado, will hold a regular meeting at 11:30 AM on September 26, 2023 for the purpose of conducting such business as may come before the Board. The District’s physical location for regular meetings is 8390 E Crescent Pkwy Suite 300, Greenwood Village, CO 80111. Pursuant to § 32-1-903 CRS, as amended, the District’s meetings may be conducted electronically, telephonically or by other virtual means.

Directors and members of the public that wish to participate in the meeting without visiting the physical location may do so via teleconference by dialing (720) 707-2699 and entering Conference ID: 834 8496 5308 or videoconference on <https://us06web.zoom.us/j/83484965308>.

At this meeting it is anticipated that the Board will make a final determination to issue general obligation indebtedness. Specifically, the District will consider adoption of a resolution authorizing the issuance of the District's Taxable Revenue Refunding and Improvement Note, Series 2023, in a maximum aggregate principal amount not to exceed \$5,000,000, and the execution and delivery of agreements and documents necessary or appropriate in connection with the issuance of such Note.

Pursuant to the Supplemental Public Securities Act, (i) no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of the Note may be commenced more than thirty days after the authorization of such Note pursuant to the aforementioned resolution, and (ii) one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This meeting is open to the public.

BY ORDER OF THE BOARD OF DIRECTORS
SOUTH BEEBE DRAW METROPOLITAN DISTRICT

By: /s/ LAW OFFICE OF MICHAEL E. DAVIS, LLC

Preliminary Agenda

- 1) Consent Agenda
 - a) Call to Order and declaration of quorum
 - b) Present disclosures of potential conflicts of interest

- c) Approve agenda
- d) Approval of minutes from August 22, 2023
- 2) Public Comment
- 3) Review Unaudited Financial Statements
- 4) Consider Ratification and Approval of Payment of Claims
- 5) Consider making a final determination to issue general obligation indebtedness, and approval of a resolution authorizing the District to issue its Taxable Revenue Refunding and Improvement Note, Series 2023, in a maximum aggregate principal amount not to exceed \$5,000,000, and the execution and delivery of agreements and documents necessary or appropriate in connection with the issuance of such note.
- 6) Discussion re Certification of Delinquent Accounts
- 7) Consider execution of Plat for Bromley Park Filing No. 5, 2nd Amendment
- 8) Consider Approval of 2024 Annual Administrative Resolution
- 9) Review and Consider Approval of Advance and Reimbursement Agreement with WCD Corporation
- 10) Review and Consider Approval of Infrastructure Acquisition Agreement with WCD Corporation
- 11) Consider ratification and approval of the engagement with Ranger Engineering for cost certification services
- 12) Review and Consider Approval of Cost Certification from Ranger Engineering for the Lochbuie Center Project
- 13) Review and Consider Approval of a Reimbursement for the Lochbuie Center Project
- 14) Other Business
- 15) Adjourn

Posted on the District's website at <https://www.cospecialdistricts.com/south-beebe-draw-metropolitan-district> at least 24 hours prior to the meeting.